

PRESS NOTE

**DIRECTORATE OF ECONOMICS AND STATISTICS,
PLANNING DEPARTMENT,
GOVERNMENT OF MAHARASHTRA,
MUMBAI**

Dated : 10th March, 2022

Note : Marathi and English version of 'Economic Survey of Maharashtra 2021-22' is available on

- (1) <https://mahades.maharashtra.gov.in> (3) <https://mls.org.in>
(2) <https://www.maharashtra.gov.in> (4) <https://www.finance.maharashtra.gov.in>

ECONOMIC SURVEY OF MAHARASHTRA 2021-22

HIGHLIGHTS

- As per the advance estimates, during 2021-22 the State economy is expected to grow by 12.1 per cent and the Indian economy is expected to grow by 8.9 per cent. The advance estimates of 2021-22 indicates growth at the backdrop of contraction in 2020-21.
- During 2021-22, the 'Agriculture & allied activities' sector is expected to grow by 4.4 per cent, 'Industry' sector is expected to grow by 11.9 per cent and 'Services' sector is expected to grow by 13.5 per cent.
- The real GSVA of 'Agriculture & allied activities' sector is expected to grow at 4.4 per cent. The real GSVA of the 'Crops' sector is expected to grow by 3.0 per cent. 'Livestock', 'Forestry & Logging' and 'Fishing & Aquaculture' sectors are expected to grow at 6.9 per cent, 7.2 per cent and 1.6 per cent respectively. 'Industry' sector is expected to grow at 11.9 per cent. The 'Manufacturing' and 'Construction' sectors are expected to grow at 9.5 per cent and 17.4 per cent respectively, 'Services' sector is expected to grow at 13.5 per cent.
- As per the advance estimates, nominal (at current prices) Gross State Domestic Product (GSDP) for 2021-22 is expected to be ₹ 31,97,782 crore and real (at constant 2011-12 prices) GSDP is expected to be ₹ 21,18,309 crore
- As per the first revised estimates, nominal GSDP for 2020-21 is ₹ 27,11,685 crore as against ₹ 27,34,552 crore for 2019-20. Real GSDP is ₹ 18,89,307 crore for 2020-21 as against ₹ 20,43,983 crore for 2019-20. The *Per capita* State Income for 2020-21 is ₹ 1,93,121 as against ₹ 1,96,100 for 2019-20

- The average share of the State in All-India nominal GDP is highest (14.2 per cent) among all states
- As per advance estimates, *Per capita* State Income during 2021-22 is expected at ₹ 2,25,073

Per capita State Income and Nominal GSDP

(Base year 2011-12)

Particulars	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19 ⁺⁺⁺	2019-20 ⁺⁺	2020-21 ⁺	2021-22 [§]
Nominal											
GSDP (₹ Crore)	12,80,369	14,59,629	16,49,647	17,79,138	19,66,225	21,98,185	23,52,782	25,67,897	27,34,552	27,11,685	31,97,782
<i>Per capita</i>											
State Income (₹)	99,597	1,12,092	1,25,261	1,32,836	1,46,815	1,63,726	1,72,663	1,86,074	1,96,100	1,93,121	2,25,073
+++ Third revised estimates			++ Second revised estimates			+ First revised estimates			§ Advance estimates		

Per capita State Income of selected states during 2020-21

(Base year 2011-12)

Particulars	Haryana	Karnataka	Telangana	Tamil Nadu	Maharashtra	Andhra Pradesh	Madhya Pradesh	Uttar Pradesh
<i>Per capita State</i> Income (₹)	2,39,535	2,36,451	2,34,751	2,25,106	1,93,121	1,70,215	1,04,894	65,338

**Growth of World Output and Gross Domestic Product for 2021
as per United Nation's World Economic Situation and Prospectus Report 2022**

Particulars	World	Developed Economies	Developing Economies	Least Developed Economies	United States of America	Japan	China	India	Maharashtra [§]
Gross product growth rate (per cent)	5.5	4.8	6.4	1.4	5.5	2.2	7.8	9.0	12.1 [^]

§ for 2021-22

[^]Advance estimates as per Directorate of Economics and Statistics, GoM

- During Covid-19 restrictions, difficulties were faced in the collection of prices of essential commodities and prices for non-food group items were unavailable for the month of April, 2021. Hence, the CPI could not be compiled for the month of April, 2021 for 'clothing, bedding & footwear', 'miscellaneous' and 'general' groups. The average CPI for rural areas was 324.5 and urban areas was 312.1 during May, 2021 to December, 2021
- The y-o-y inflation based on average CPI during June, 2021 to December, 2021 was 3.2 per cent for rural areas and 3.9 per cent for urban areas
- There are in all 256.34 lakh (63.21 lakh yellow, 170.62 lakh saffron and 22.42 lakh white) ration card holders in the State as on 31st December, 2021. During 2021-22 upto December, *Aadhaar* seeding of 99.6 per cent ration cards has been completed out of total eligible 153.37 lakh ration cards covered under National Food Security Act (NFSA) and *Aadhaar* seeding of 99.3 per cent ration cards has been completed out of total eligible 9.09 lakh ration cards of Above Poverty Line (APL) saffron card holder farmers from drought prone 14 districts
- Point of Sale (PoS) devices have been installed in 52,557 Fair Price Shops (FPS) across the State for distribution of foodgrains. About 1.43 crore families availed ration with *Aadhaar* based biometric authentication in December, 2021

- *Shiv Bhojan* is provided at ₹ 10 per *thali* to the poor and needy in the State since 26th January, 2020. During Covid-19 pandemic, *Shiv Bhojan thalis* were provided at ₹ five per *thali* initially and later free of cost upto September, 2021
- Under 'One Nation, One Ration Card' scheme, in all 14,245 ration card holders from Maharashtra have lifted foodgrains from other states and 49,996 ration card holders from other states have lifted their foodgrains from Maharashtra during 2021

- As on 31st December, 2021, in all 1,485 *Shiv Bhojan* centres are functioning in the State. Since inception upto January, 2022 in all 8.24 crore *Shiv Bhojan thalis* have been distributed
- During 2021-22, under *Pradhan Mantri Garib Kalyan Anna Yojana*, eligible beneficiaries are being provided five kg of foodgrains per person per month free of cost in addition to foodgrains permissible under NFSA

- The revenue receipts of the State are ₹ 3,68,987 crore for 2021-22 (BE) as against ₹ 2,89,498 crore during 2020-21 (RE). The tax and non-tax revenue (including central grants) as per 2021-22 (BE) are ₹ 2,85,534 crore and ₹ 83,453 crore respectively. Actual revenue receipts during April to November, 2021 were ₹ 1,80,954 crore (49.0 per cent of BE)
- The revenue expenditure of the State is ₹ 3,79,213 crore as per 2021-22 (BE) as against ₹ 3,35,675 crore during 2020-21 (RE)
- As per 2021-22 (BE), the share of capital receipts in total receipts and capital expenditure in total expenditure are 23.8 per cent and 21.7 per cent respectively
- Share of development expenditure in revenue expenditure is 68.1 per cent as per 2020-21 (RE)

- The percentage of fiscal deficit to GSDP is 2.1 per cent and debt stock to GSDP is 19.2 per cent as per 2021-22 (BE)
- Annual scheme 2021-22
 - Total funds proposed for annual scheme 2021-22 are ₹ 1,30,000 crore of which the share of district schemes is ₹ 15,622 crore
- Grants-in-aid as per recommendations of 15th Finance Commission -
 - Total transfer of financial resources to the State during 2021-22 to 2025-26 is expected to be ₹ 3,37,252 crore, of which total grants-in-aid is expected to be ₹ 70,375 crore
 - The State is expected to receive about ₹ 41,391 crore grants-in-aid for local bodies, of which amount of ₹ 7,067 crore is earmarked for strengthening of the rural as well as urban health care system
 - As per the 15th FC recommendations, the State is expected to receive about ₹ 17,803 crore grants from GoI under State Disaster Risk Management Funds during 2021-22 to 2025-26

- As on 31st March, 2021 aggregate bank deposits were ₹ 30.53 lakh crore and gross credit of scheduled commercial banks was ₹ 28.96 lakh crore in the State. Credit-Deposit Ratio was 94.8 per cent as on 31st March, 2021
- Annual Credit Plan size for Priority Sector of the State for 2021-22 is ₹ 4.61 lakh crore in which the share of 'Agriculture & allied activities' sector is 25.8 per cent and that of 'Micro, Small, Medium enterprises and *Khadi* & Village Industries' sector is 54.0 per cent

- Maharashtra's share in aggregate deposits and gross credit of scheduled commercial banks as on 31st March, 2021 was 19.8 per cent and 26.2 per cent respectively at All-India level
- Under *Pradhan Mantri Jan Dhan Yojana*, upto 19th January, 2022 in all 3.11 crore accounts were opened in the State of which 56 per cent were from rural/semi-urban areas

- The State received 118.2 per cent of the normal rainfall during monsoon 2021. In the State, 187 talukas received excess rainfall, 146 received normal rainfall and 22 received deficient rainfall
- Average size of operational holding as per Agriculture Census 2015-16 is 1.34 ha as against 4.28 ha during Agriculture census 1970-71. According to Agriculture Census 2015-16, the total area of small & marginal operational holdings (upto 2.0 ha) constituted 45 per cent of the total area of operational holdings whereas number of small and marginal operational holdings constituted 79.5 per cent of the total number of operational holdings
- During *kharif* season of 2021-22, sowing was completed on 155.15 lakh ha area. The production of cereals, pulses, oilseeds, cotton and sugarcane is expected to decrease by 11 per cent, 27 per cent, 13 per cent, 30 per cent and 0.4 per cent respectively of the previous year
- During *rabi* season 2021-22, by the end of January sowing was completed on 52.47 lakh ha. The production of pulses is expected to increase by 14 per cent while production of cereals and oilseeds is expected to decrease by 21 per cent and 7 per cent respectively over the previous year
- The area under horticulture crops is 21.09 lakh ha and production is expected to be 291.43 lakh MT during 2020-21

Rainfall and Crop production in the State

Particulars	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21
Rainfall (percentage to normal)	102.3	90.3	124.6	70.2	59.4	94.9	84.3	73.6	112.6	113.4
Crop	Production ('000 MT) ^{\$}									
Cereals	10,276	8,667	10,677	9,259	7,210	12,646	10,944	7,947	9,218	12,201
Pulses	2,225	2,262	3,114	2,019	1,545	4,584	3,684	2,683	3,849	4,444
Total	12,501	10,929	13,791	11,278	8,755	17,230	14,628	10,630	13,067	16,646
Foodgrains										
Oilseeds	4,485	5,087	5,294	2,850	2,436	5,113	4,208	4,885	5,178	6,719
Sugarcane	86,733	69,648	76,901	84,699	73,680	54,237	83,138	89,771	69,313	1,11,642
Cotton (Lint) [@]	7,200	7,655	8,834	7,000	7,500	10,755	6,094	6,593	6,639	10,110
Fruits	10,538	9,785	13,458	11,090	9,750	10,630	11,729	10,778	12,624	12,230
Vegetables	8,778	8,008	10,162	8,783	9,452	10,520	12,307	11,472	13,043	15,106

^{\$} Includes *Kharif*, *Rabi* and Summer

[@] Production of cotton in '000 bales of 170 kg each

Note : Figures for production of crops for 2020-21 are based on Final estimates

- Irrigation potential created upto June, 2020 by major, medium and minor irrigation (State sector) projects was 54.15 lakh ha and actual irrigated area was 41.60 lakh ha (76.8 per cent) during 2020-21
- As on 15th October, 2020 live storage in the major, medium & minor irrigation (State sector) reservoirs taken together was 33,005 million cubic metres, which was 75.2 per cent of the total storage capacity
- During 2020-21, in all 0.68 lakh ha area is newly brought under micro irrigation and subsidy of ₹ 158.23 crore has been credited to bank accounts of 84,726 eligible farmers
- During 2021-22 upto September, crop loans of ₹ 33,066 crore and agricultural term loans of ₹ 24,963 crore were disbursed through financial institutions
- During 2021-22 upto December, Primary Agricultural Credit Co-operative Societies (PACS) disbursed crop loans of ₹ 14,536 crore to farmers
- During March to May 2021, about 0.91 lakh ha agriculture area in 31 districts was affected by untimely rains, hailstorms & cyclones, for which a compensation of ₹ 122.26 crore was sanctioned. During May, 2021 about 0.17 lakh ha agriculture area in 17 districts was affected by *Tauktae* cyclone for which a compensation of ₹ 72.35 crore was sanctioned. During July, 2021 about 4.43 lakh ha agriculture area was affected in 24 districts due to heavy rainfall & flood for which a compensation of ₹ 365.67 crore was sanctioned. During August to September, 2021 due to excessive rains/flood the agriculture area affected was about 48.38 lakh ha in 28 districts for which a compensation of ₹ 3,766.35 crore was sanctioned

- The State ranks second in India in terms of organic farm production (22 per cent share) after Madhya Pradesh. During 2020-21, the export of organic farm production from the State was 1.26 lakh MT
- Since inception of *Mahatma Jyotirao Phule Shetkari Karjamukti Yojana* 2019 benefit of ₹ 20,243 crore has been given to 31.71 lakh beneficiary farmers upto 22nd December, 2021
- Under Dr. Punjabrao Deshmukh interest rebate scheme, GoM has increased its interest subsidy from one per cent to three per cent for loan amount upto ₹ three lakh with effect from April, 2021

- Under *Pradhan Mantri Kisan Samman Nidhi* (PM-KISAN) scheme upto 17th February, 2022 in all ₹ 18,120.23 crore has been credited in bank accounts of 109.33 lakh small and marginal beneficiary farmers in the State
- Under Dr. Punjabrao Deshmukh interest rebate scheme, during 2020-21, interest subsidy of ₹ 16.05 crore was given to 1.29 lakh beneficiary farmers whereas during 2019-20, interest subsidy of ₹ 52.89 crore was given to 4.26 lakh beneficiary farmers
- As per Livestock Census 2019, the State ranks seventh at All-India level with total livestock of about 3.31 crore. The State ranks fifth at All-India level with poultry birds population of about 7.43 crore
- During 2020-21, the average daily collection of milk by the government and co-operative dairies was 0.50 lakh litre and 40.43 lakh litre respectively whereas the corresponding figures during 2019-20 were 0.96 lakh litre and 39.76 lakh litre respectively

- During 2020-21, marine and inland fish production was 3.99 lakh MT and 1.25 lakh MT respectively. During 2019-20, it was 4.44 lakh MT and 1.18 lakh MT respectively
- The forest area of the State at the end of the year 2020-21 was 20.1 per cent of geographical area of the State
- The State has sanctioned compensation of ₹ 10.88 lakh for death of livestock, ₹ 3.85 lakh for damages to poultry shed and ₹ 630.53 lakh for damages caused to fishing boats & nets due to cyclone *Tauktae*. During June, 2021 in all ₹ 10.12 lakh was sanctioned by the State as compensation for death of livestock due to cyclone *Nisarg*. The State was affected by untimely rains and hailstorms in July, 2021. Compensation of ₹ 925.34 lakh for death of livestock, ₹ 13.17 lakh for damages to poultry shed and ₹ 1,101.28 lakh for damages caused to fishing boats & nets was sanctioned
- Since adoption of liberalisation Policy in August, 1991 upto November, 2021, in all 21,216 industrial projects with an investment of ₹ 15,09,811 crore were approved in the State. During 2021 upto November, 258 projects with proposed investment of ₹ 74,368 crore were registered in the State
- The FDI inflows in the State since April, 2000 to September, 2021 was ₹ 9,59,746 crore, which was 28.2 per cent of total FDI inflows at All-India level
- The number of MSMEs registered in the State for *Udyam* registration upto November, 2021 were 10.31 lakh (9.86 lakh micro, 0.39 lakh small and 0.06 lakh medium) with 61.85 lakh total employment
- Aurangabad Industrial City (AURIC), a well planned and greenfield smart industrial city based on the concept of ‘walk to work’, is being developed across an area of 4,039 ha in the State as a part of Delhi-Mumbai Industrial Corridor (DMIC). Upto November, 2021 in all 126 plots of total area of about 337 acre have been allotted in AURIC to the investors. Total investment in AURIC is more than ₹ 5,500 crore and employment generated is about 5,909

- During June, 2020 to December, 2021 the State has attracted investment proposals of ₹ 1.88 lakh crore with 3.34 lakh expected employment under Magnetic Maharashtra 2.0
- Under Maharashtra Electric Vehicle Promotion Policy, 2018, proposals have been received from five electric vehicle manufacturing units and one battery manufacturing unit with proposed investment of ₹ 8,420 crore and expected employment 9,500 therein
- There were 10,785 Startups in the State at the end of October, 2021
- The State has announced Caravan Policy in March, 2021 and Adventure Tourism Policy in August, 2021 to promote tourism industry
- MoU was signed to provide funicular railway/ ropeway at Shri Ekvira Devi Temple at Karla and ropeway at Rajgad fort in Pune district
- The State has signed MoUs with Bangladesh and Oman to boost Medical and Wellness tourism during November, 2021

- As per the 'India Tourism Statistics At a Glance - 2021' report, the State had 3.92 crore domestic tourists visits and 0.13 crore foreign tourists visits, during 2020 as against 14.93 crore domestic tourists visits and 0.55 crore foreign tourists visits during 2019
- As on 31st March, 2021 there were about 2.17 lakh co-operative societies, with about 5.75 crore members therein. Of these, 9.6 per cent were primary agricultural credit societies, 9.7 per cent were non-agricultural credit societies, 53.0 per cent were housing societies, 12.2 per cent were agro processing societies, 5.0 per cent were labour contract societies and 10.5 per cent were engaged in other activities.
- In the State during 2020-21, total electricity generated was 1,51,671 Million Units (MU) (including electricity received from central sector) and total consumption of electricity was 1,24,691 MU

- Installed capacity of generating electricity as on 31st March, 2021 and electricity generated during 2020-21 in the State was highest in the country
- Per capita ultimate consumption of electricity for the State is 1,005.9 units as against 768.5 units for All-India

- During 2021-22 upto November, average peak demand for electricity was 18,841 MW and supply was 20,206 MW. During 2020-21 the average peak demand was 19,250 MW and supply was 21,881 MW
- During 2020-21, transmission losses of MAHATRANSCO were 2.93 per cent, distribution losses and 'Aggregate Technical & Commercial' (AT & C) losses of MAHADISCOM were 15.29 per cent and 20.73 per cent respectively
- At the end of March 2021, the total road length maintained by PWD and ZP was about 3.21 lakh km
- *Hindu Hruday Samrat Balasaheb Thackeray Maharashtra Samruddhi Mahamarg* is a proposed eight lane expressway (701 km long and 120 metre wide) connecting Mumbai and Nagpur with total estimated cost of ₹ 55,335.32 crore. Upto December, 2021 about 75 per cent of work was completed and expenditure incurred was ₹ 39,145 crore

- Mumbai Trans Harbour Link project with estimated cost of ₹ 17,843 crore is in progress
- Mumbai Coastal Road project (South) with estimated cost of ₹ 12,721 crore is in progress and about 40 per cent work was completed at the end of September, 2021
- Under Mumbai Urban Transport Projects Phase II additional 5th and 6th line of Thane-Diva rail route is operational
- Under Mumbai Metro Rail Project, Dahisar-D. N. Nagar (Metro line 2A) and Andheri (E) - Dahisar (E) (Metro Line 7) are in final stages of completion
- Colaba-Bandra-Seepz (Metro Line 3) with estimated cost ₹ 33,406 crore, Wadala-Ghatkopar-Thane-Kasarwadavli (Metro Line 4) with estimated cost ₹ 14,549 crore, Kasarwadavli-Gaimukh (Metro Line 4A) with estimated cost ₹ 949 crore, Thane-Bhiwandi-Kalyan (Metro Line 5) with estimated cost ₹ 8,417 crore, Swami Samarth Nagar-Vikhroli (Metro Line 6) with estimated cost ₹ 6,716 crore, Dahisar (E)-Mira Bhayandar and Andheri (Metro Line 9) with estimated cost ₹ 6,607 crore are in progress

- Navi Mumbai Metro Rail Project and Pune Metro Rail Project are in progress
- Nagpur Metro Rail Project is in final stage of completion. Khapri to Kasturchand Park of North-South corridor and Lokmanya Nagar to Sitabuldi of East-West corridor are opened to public
- Navi Mumbai International Airport is being developed with estimated cost of ₹14,179 crore

- The total number of vehicles on road in the State as on 1st January, 2022 was 409 lakh (128 vehicles per km road length) as against 386 lakh (125 vehicles per km road length) on 1st January, 2021
- During 2021-22 upto September, on an average per day Maharashtra State Road Transport Corporation (MSRTC) has effectively operated 17,179 buses by covering 25.27 lakh km and carrying 15.03 lakh passengers
- During 2020-21, total cargo traffic handled by major and non-major ports was 1,436.59 lakh MT as against 1,728.05 lakh MT during the previous year
- During 2020-21, the passenger traffic from domestic and international airports was 133.96 lakh and 12.23 lakh respectively, whereas the corresponding figures for 2019-20 were 458.49 lakh and 125.21 lakh respectively
- During 2020-21, domestic and international cargo handled by airports in the State was 1.87 lakh MT and 4.41 lakh MT respectively. The corresponding figures for 2019-20 were 3.30 lakh MT and 5.83 lakh MT respectively
- The internet subscriber base in the State at the end of September, 2021 was 10.22 crore. Cell phone connections at the end of December, 2021 were 12.66 crore
- As on 30th September 2020, number of primary schools (class I to VIII) were 1,06,338 with total enrolment of 153.9 lakh and number of secondary & higher secondary schools (class IX to XII) were 28,505 with total enrolment of 65.2 lakh
- As per All-India Survey of Higher Education 2019-20, there were 65 universities, 4,494 colleges and 2,393 standalone institutions in the State with 52.31 lakh enrolment therein
- Under Integrated *Mahatma Jyotirao Phule Jan Arogya Yojana* and *Ayushman Bharat-Pradhanmantri Jan Arogya Yojana*, about 7.16 lakh surgeries and therapies were conducted and expenditure of ₹ 1,360.61 crore was incurred during 2021-22 upto January

- Crude Birth Rate, Crude Death Rate and Infant Mortality Rate were 15.3, 5.4 and 17 respectively in 2019
- Under Five Mortality Rate, Neo-Natal Mortality Rate and Total Fertility Rate were 22, 13 and 1.7 respectively in 2018
- Maternal Mortality Ratio during 2016-18 was 46

- During 2021-22 upto August, total credit linkage of ₹ 638.52 crore was provided under Maharashtra State Rural Livelihood Mission (MSRLM-UMED) to 37,112 Self Help Groups

- Covid-19 cases in the State since outbreak upto 15th January, 2022 were as follows
 - Total cases were 71.70 lakh, of which 67.60 lakh cases were recovered
 - Recovery rate was 94.3 per cent
 - Total deaths were 1.42 lakh
 - Case fatality rate was 2.0 per cent

- As on 30th September 2020, Gender Parity Index is 0.89 for Primary, 0.88 for Upper Primary, 0.86 for Secondary and 0.87 for Higher Secondary
 - Under Integrated Child Development Services Programme, financial assistance of ₹ five lakh was deposited in the form of fixed deposit in the name of child who have lost both the parents due to Covid-19 pandemic. During 2021-22 upto November, there were 397 beneficiary children
- In the State, upto 17th February, 2022, in all 6.48 crore persons of age 18 years and above, 0.45 crore children of age 15-18 years have been vaccinated and 0.14 crore persons are vaccinated with precaution dose
 - During 2020-21, in all 90.0 per cent children (age 0 - 5 years) were normal, 8.6 per cent were moderately underweight and 1.4 per cent were severely underweight. During 2019-20, the corresponding figures were 88.2 per cent, 9.9 per cent and 1.9 per cent respectively
 - In the tribal areas, during 2020-21 in all 80.2 per cent children (age 0 – 5 years) were normal, 16.0 per cent were moderately underweight and 3.8 per cent were severely underweight. During 2019-20, the corresponding figures were 79.0 per cent, 16.8 per cent and 4.2 per cent respectively
 - Under *Swachh Maharashtra* mission (Urban), 171 cities have been declared as ODF+, 212 cities as ODF++ and one city as Water+ upto November, 2021

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